**INTEREST RATES MARKET NOTICE**

**Date: 14 May 2021**

**Subject:** Tap Issue

**(IVUZI INVESTMENTS LIMITED – “IVZ054”)**

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 17 May 2021.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Tap Amount** R 19 000 000

**Total Amount Following Tap Issue** R 312 000 000

**Bond Code** IVZ054

**Nominal Issued** R 19 000 000

**Issue Price** 99.03337%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 12 August 2021

**Books Close Date** 7 August 2021

**Interest Payment Date(s)** 12 August 2021

**Last Day to Register** by 17:00 on6 August 2021

**Issue Date** 17 May 2021

**Date Convention** Modified Following

**Interest Commencement Date** 17 May 2021

**First Interest Payment Date** 12 August 2021

**ISIN No.** ZAG000176314

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000